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*Special Counsel to the
Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**SIXTH SUPPLEMENTAL DECLARATION
OF JOHN J. SIKORA IN SUPPORT OF DEBTORS' APPLICATION FOR
AUTHORITY TO RETAIN AND EMPLOY LATHAM & WATKINS LLP AS
SPECIAL COUNSEL TO THE DEBTORS EFFECTIVE AS OF THE PETITION DATE**

I, John J. Sikora, declare as follows:

1. I am a partner in the law firm of Latham & Watkins LLP ("L&W"), an international law firm with offices across the United States, Europe, and Asia. I am admitted in, practicing in, and a member in good standing of the state bar of Illinois, and there are no disciplinary proceedings pending against me. I am over the age of eighteen, am authorized to submit this Declaration, and am competent to testify on the matters contained herein.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

2. I submit this sixth supplemental declaration (the “Sixth Supplemental Declaration”) in further support of the *Debtors’ Application for Authority to Retain and Employ Latham & Watkins LLP as Special Counsel to the Debtors Effective as of the Petition Date* [D.I. 363 & 1030] (the “Application”)² and to supplement the disclosures set forth in the Sikora Declaration attached as Exhibit B to the Application (the “Initial Declaration”), the first supplemental Sikora declaration filed on August 12, 2022 [D.I. 440 & 1031], the second supplemental Sikora declaration filed on August 31, 2022 [D.I. 647], the third supplemental Sikora declaration filed on December 15, 2022 [D.I. 1711], the fourth supplemental Sikora declaration filed on January 25, 2023 [D.I. 1937], and the fifth supplemental Sikora declaration filed on May 19, 2023 [D.I. 2691] (collectively, the “Prior Declarations”).

3. All facts set forth in this Sixth Supplemental Declaration are based upon my personal knowledge, information supplied to me by other L&W professionals or paraprofessionals, or learned from my review of relevant documents. To the extent any information disclosed herein requires amendment or modification as additional information becomes available to L&W, an additional supplemental declaration will be submitted to this Court reflecting such amended or modified information.

4. Since the Application was filed, L&W has continued to review its connections to parties in interest in the Chapter 11 Cases using the disclosure procedures described in paragraphs 11 and 12 of the Initial Declaration. Specifically, L&W searched its Client Database for connections to the parties listed on Appendix 1 hereto (collectively, the “Supplemental Parties in Interest”). This inquiry revealed that certain of the Supplemental Parties in Interest are current or former clients of L&W, or were clients of L&W attorneys while such attorneys were at a prior

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Application.

firm. Such Supplemental Parties in Interest, and their relationship to L&W, are listed on Appendix 2 to this Sixth Supplemental Declaration. Through the information generated by this computer inquiry, and through follow-up inquiries with L&W attorneys as necessary, it was determined that the representation of the parties in interest disclosed on Appendix 2 hereto concerned matters in which such clients were not adverse to the Debtors or the Debtors' estates with respect to the L&W Services.

5. In addition, L&W continued to monitor its Client Database for new information regarding entities that were previously searched in connection with the Prior Declarations and has amended its prior disclosures on Appendix 3 to this Sixth Supplemental Declaration.

6. Based on the information available to me, I believe that L&W: (a) has no connection to the Debtors, their creditors, or their related parties except as may be disclosed herein or in the Prior Declarations, and (b) does not hold or represent any interest adverse to the interests of the Debtors or their estates with respect to the matters on which L&W is to be employed in these Chapter 11 Cases.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge, and belief.

Executed on this 6th day of November, 2023.

/s/ John J. Sikora

John J. Sikora

Appendix 1

Supplemental Parties in Interest List

Supplemental Parties in Interest List

<u>Appendix</u>	<u>Category</u>
1(a)	Claims Objections
1(b)	Potential Bidding Parties and Principals
1(c)	Vendors
1(d)	Excluded Parties

Appendix 1(a)

Claims Objections

Aaron Timmins
Aaron Vittini
Abraham Bruck
Adam James Ellis
Ágata López Fernández
Allison Pleskonko
Anabelle Dias
Antonino Francesco Bisogni
Arend Dirk
Bastien Vogt
Benjamin Landry
Boonkit Jirapongtanavech
Brandon Liljenquist
BrightHouse Networks LLC
Bum Bae Sung
Carl Lamb
Carlos L. Santo
Charles Cody Dobbins
Charles Crider
Charles Joseph Worthman
Charter Communications Inc.
Christen Moody
Christopher T. Gomez
Cindy Followill
Contrarian Funds LLC
Craig Candelore
Cristian Compagno
Cristina Diane Boyce
Cynthia Lynn Fuller
Daniel Myers
Danilo Maruccia
Danilo Pineda
Darryl Moase
Daryna Padalytsya
David Leshock
Dean C. Chenarides, II
Derek Le
Destiny Ministries International Inc.
Do Kheng Tan
Eddie William Avedikian
Edward St. George
Edwin H. Daniel

Elizabeth Ordonez
Ellen Lee
Enrique De Castro
Eric G. Kenny
Evan Ahern
Florent David
Geoffrey Thompson
GFL Environmental Inc.
Gregg Robert Popkin
Gunawan Wibisono
Gurleen Bhinder
Heidi Elise Newell
Hino Munenori
Hoang Nam
Hoang Nhut Nguyen
HSM Corporate Services Ltd.
Jacob J. Ring
Jacob Ring Roth Investment Trust
Jacqueline Gilyard Jones
Jared Wayne Wheatley
Jason Chen
Jason Weber
Jay Y. Juch
Jeff Neumann
Jeremy Britton
Jeronimo Trevino De Hoyos
Jesper Kolbeck
Jian Meng Hoh
Joachim Robert A. Lebrun
Joao Miguel Pinheiro Lopes
Jonathan Hudson
Joseph Barry
Jovica Stojanovic
Justin Baltz
Kamila Schenk
Kelly Donaldson
Kim Corthout
Kristina Knapic
Kurt Heisey
Lance Moore
Leah Pearlman
Leonard Yambo

Linda Preus
Madison Sample, Jr., MD
Mark Tuttle
Marvin Rougier
Matti Tetrev
Maurizio Margarone
Melissa Lynne Johnson
Miranda George
Nazir Dhanani
Nephi Evans
Nicolas Hernandez
Novawulf Digital Parallel Master Fund LP
Olivier Laroche
Paul Louis
Peter Kaplan
Pharos Fund SP of Pharos Master Fund LP
Poandy Alisjahbana
Prajesh Gulu Patel
Priyank Gulu Patel
Raymond Fong
Richard Hicks
Rick Hoffmann
Ron Rossnick
Ryan Anderson
Saad Hamid
Sajiv Nair
Sara Maria De Sousa Janota
Scott J. Reesman
Seonmi Richard
Seth Gray
Shahriyar Amini
Sivapalan SV Kandiah
Steven Humel
Susan Ritholz
Tae Yeong Ham
Tamim Aryan
Terrance Lade
Thuy Nguyen
Tiber Petrovicz
Timothy Brooks
Trenton Krol
Tymothy Kennedy
Vincent Bertrand Wilhelm-Wendling
Vincenzo James Ciaravino, III
Vitor Morouço
Vrana Shaw

Washington D.C., Department of Insurance,
Securities & Banking
William Joseph McFerrin, Jr.
Yeonsun Shin
Zabillo Mansouri
Zach Alvarez
Zachary Davidson
Zachary Novak

Appendix 1(b)

Potential Bidding Parties and Principals

[Confidential]
US Bitcoin Corp.
US Data Mining Group Inc.

Appendix 1(c)

Vendors

New Horizon Communications

Appendix 1(d)

Excluded Parties

Adam Carver	Sabre56 Corp
Alchemy Capital Partners LP	StakeHound SA
Alexander Christy	Tether Limited
BadgerDAO	The Wolf of Bitcoin
Bancor	Timothy Shedd
Battlestar Capital, LLC	Tom McCarthy
Benjamin Armstrong	Walter Johnson
Berkley Insurance Company	XL Specialty Insurance Company
Beyond Associates LLC	Yarden Noy
Circle Internet Financial, LLC	Zachary Wildes
Circle UK Trading Company Limited	Zen Blockchain Foundation (d/b/a Horizen)
Cloudflare, Inc	
Coin Bureau	
Cosmos Infrastructure LLC	
Crypto Lark	
DeFiRate	
Dennis Reichelt	
Ditto PR	
Endurance American Insurance Company	
FTX Trading Ltd	
Grant Thornton LLP	
Guy Turner	
Haines Watts London LLP	
HDR Global Trading Limited (t/a BitMEX)	
High Throughput Productions, LLC	
Into the Block Corp	
James Mullarney	
Jason Perman	
Jason Stone	
Julie La Point	
KPMG Somekh Chaikin	
Lark Davis	
Luna Squares LLC	
Mawson Infrastructure Group Inc	
Michael Alfred	
MVP Workshop d.o.o. Beograd-Zemun and its shareholders	
Nektar ACS Corp	
Peter Graham	
QBE Insurance Company	
Realm Insurance Company	

Appendix 2

Client Match List

Client Match List

Matched Entity	Relationship to Debtors	Relationship to L&W¹
BrightHouse Networks LLC	Claims Objections	Prior Client
Charter Communications Inc.	Claims Objections	Current Client, Former Client, Prior Client
Contrarian Funds LLC	Claims Objections	Current Client, Former Client, Prior Client
Geoffrey Thompson	Claims Objections	Former Client
GFL Environmental Inc.	Claims Objections	Current Client, Former Client
Rick Hoffmann	Claims Objections	Former Client
[Confidential]	Potential Bidding Parties and Principals	Current Client, Prior Client
Circle Internet Financial, LLC	Excluded Parties	Current Client
Circle UK Trading Company Limited	Excluded Parties	Former Client
Cloudflare, Inc	Excluded Parties	Former Client, Prior Client
Endurance American Insurance Company	Excluded Parties	Prior Client
FTX Trading Ltd	Excluded Parties	Former Client
Grant Thornton LLP	Excluded Parties	Current Client, Prior Client
HDR Global Trading Limited (t/a BitMEX)	Excluded Parties	Current Client, Prior Client
KPMG Somekh Chaikin	Excluded Parties	Current Client, Former Client, Prior Client
Nektar ACS Corp	Excluded Parties	Prior Client
QBE Insurance Company	Excluded Parties	Current Client, Prior Client
XL Specialty Insurance Company	Excluded Parties	Prior Client

¹ The term “Current Client” refers to an entity listed as a client in L&W’s Client Database for whom time has been recorded in the past three years and L&W has at least one open matter. The term “Former Client” refers to an entity listed as a client in L&W’s Client Database for whom time has been recorded in the past three years but all matters for such client have since been closed. The term “Prior Client” refers to an entity listed as a client of an L&W attorney while such attorney was at a prior firm.

Appendix 3

Amended Client Match List

Amended Client Match List

Matched Entity	Relationship to Debtors	Relationship to L&W¹
Babel Holding Limited	Institutional Customers	Prior Client
Core Scientific Inc	Institutional Customers	Current Client, Prior Client
Bloomberg Finance LP	Vendors	Current Client, Former Client, Prior Client
CDW	Vendors	Current Client, Prior Client
Core Scientific	Vendors	Current Client, Prior Client
Notarize	Vendors	Current Client
Trustpilot Inc.	Vendors	Prior Client
Zendesk, Inc.	Vendors	Current Client, Prior Client

¹ The term “Current Client” refers to an entity listed as a client in L&W’s Client Database for whom time has been recorded in the past three years and L&W has at least one open matter. The term “Former Client” refers to an entity listed as a client in L&W’s Client Database for whom time has been recorded in the past three years but all matters for such client have since been closed. The term “Prior Client” refers to an entity listed as a client of an L&W attorney while such attorney was at a prior firm.